

## Enhanced Competency Framework (ECF) on Fintech (Core Level) Training and Examination Schedule

### Important Notes:

1. HKIB is appointed as the Professional Qualification Assessment Agency effective from 1 August 2020.
2. Learners who pass the examination under Assessment Agencies of Professional Qualifications with relevant work experience will be eligible to pursue the QF-recognised Professional Qualifications (i.e. CPFint(A)\*).

For more details about Assessment Agencies for Professional Qualifications and Learning Programme Accreditation, please refer to the [accreditation page](#) under HKIB website for reference.

\*Recognised under the QF at Level 5, QR Registration No.: 22/000742/L5, Validity Period from 12/09/2022 to 31/07/2030.

### Training<sup>1</sup>: 2026

 - HKIB CPD<sup>2</sup>

 - SFC CPT

Module Name	Module No.	Training Code	Date	Time	Language	Application Deadline <sup>3</sup>	Fee <sup>4,5</sup> (HKD)	Venue
Technology Essentials (20 credits)	Module 1	TBC Face-to-face Training	Q1, 2026	TBC	English (supplemented with English materials)	TBC	6,000	PolyU
Banking and Risk Essentials (20 credits)	Module 2	TBC Face-to-face Training	Q1-2, 2026	TBC	English (supplemented with English materials)	TBC	7,500	PolyU
Fintech Practicum (20 credits)	Module 3	TBC Face-to-face Training	Q2, 2026	TBC	English (supplemented with English materials)	TBC	7,500	PolyU
Fundamental Fintech Tools and Applications (20 credits)	Module 4	TBC Face-to-face Training	Q2, 2026	TBC	English (supplemented with English materials)	TBC	8,800	PolyU

### Examination<sup>1</sup>: 2025 - 2026

Candidates are suggested to select the most appropriate examination session according to their competence level and learning plan, including self-studying time to prepare for the examination.

Module Name	Module No.	Examination Code	Date	Time	Language	Application Deadline <sup>3</sup>	Fee <sup>5</sup> (HKD)
Technology Essentials (20 credits)	Module 1	TBC	TBC	19:00 – 21:00	English	TBC	1,600
Banking and Risk Essentials (20 credits)	Module 2	TBC	TBC	19:00 – 21:00	English	TBC	1,600
Fintech Practicum (20 credits)	Module 3	TBC	TBC	19:00 – 22:00	English	TBC	1,600
Fundamental Fintech Tools and Applications (20 credits)	Module 4	EXAM-2025-9107	7 Jan 2026 (Wed)	19:00 – 22:00	English	7 Dec 2025 (Sun)	1,600
		TBC	TBC	19:00 – 22:00	English	TBC	1,600

**Special Note:** Learners are required to complete the training before attempting the examination

## Programme Details:

- Programme/ Module Outline : Please refer to programme brochure and handbook for details.
- HKIB Venue: : 3/F Guangdong Investment Tower, 148 Connaught Road Central, Hong Kong (Sheung Wan MTR Station Exit C) (unless other venue specified in training class confirmation / examination attendance notice)
- Enrolment : Applicants can submit the application via [MyHKIB](#).

## Notes:

Note	Category	Details
1	Training / Examination	HKIB reserves the right to cancel, change, and/or postpone the training and/or examination schedule.
2	CPD	By attending the above training, Professional Qualification holders of AAML, CAMLP, ARWP, CRWP, ACsP, AORP, CORP, ACOP, CCOP(GC), CCOP(IIC), ACRP, CCRP(CL), CCRP(CPM), CPFinT(A), CPFinT(M), CPFinT(S-AIBD), CPFinT(S-DLT), CPFinT(S-OBAP), CPFinT(S-RT), AGFP(PS), AGFP(ClimRM), AGFP(SDR), AGFP(SSCC), CGFP(GSF-P), CGFP(GSF-I), CGFP(SRM), CGFP(SDR), CGFP(SSCC), CB (Stage I), CB (Stage II), CB, and CFMP are eligible to claim HKIB CPD hours.
3	Late Application	A late entry fee of HK\$200 will apply for late training and examination enrolment respectively.
4	Training Material	The training material (i.e. Study Guide) will be provided. In addition, learners have to <u>purchase reference book(s) on their own as a part of the essential readings</u> . For details, please refer to the essential reading list in the Programme Handbook under each module.
5	Fee Discount	HKIB student members can enjoy 25% off training fee discount and 50% off examination fee discount respectively. However, those student members will no longer be eligible for <a href="#">The Pilot Scheme on Training Subsidy for Fintech Practitioners</a> offered by the Government of HKSAR in the future.

## For General Enquiries / Feedback:

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